

UNITED TODAY FOR A BETTER TOMORROW
2007-2008 ANNUAL REPORT
UNITED WAY OF INDIAN RIVER COUNTY

LIVE UNITED™



ABOUT US

Founded upon a unique heritage of volunteerism and community building, United Way has served generations of Americans from all walks of life, providing both fund-raising and organizational resources to local charitable agencies.

More than 48 years ago, concerned and compassionate citizens created United Way of Indian River County to help people in need and, ultimately, make our community a better place to live and work. Today, United Way represents the hopes and ambitions of thousands of Indian River County residents and hundreds of area employers who want to make a real difference by improving people's lives and building a stronger community.

United Way is a volunteer-driven organization. Volunteers govern, provide direction and oversight, make funding decisions, sit on community committees, direct our annual campaign and drive our annual events like Day of Caring, Santas for Seniors, and the Holiday Citrus sale.

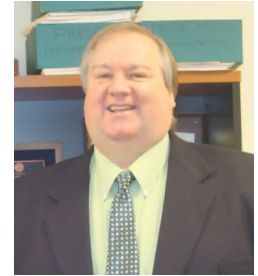
We are honored to recognize all those who were involved in making a difference in Indian River County over this last year: volunteers, donors, media partners, agency partners, members of the business community, charitable and civic leaders. Together, we can accomplish more than any one donor or charity can do alone.

OUR MISSION

To improve lives by mobilizing the caring power of communities.

OUR VISION

To proactively build a strong, healthy and caring community.



A LETTER FROM OUR LEADERSHIP

As we look back on the work we accomplished in 2007/2008, it is apparent that the seeds of change have begun to sprout. In response to a call for action, this community built the United Way center, which now houses fledgling non profits. Responding to the needs of this community, United Way coordinated the response to the 2004 hurricanes and built a mechanism for responding to future crisis. And, as the needs in this community change, as foreclosures rise and there is an increase in basic needs assistance, so must we change. In 2007/2008 the United Way began a conversation that continues today: how can we best meet the needs of this community AND have long-term impact in changing conditions here in Indian River? We approach this as we do with every other United Way decision, by relying on you, our leaders, our volunteers. It is apparent that partnership is more important than ever.

As we pledge to make an even bigger difference in this community, we are grateful. We admire the efforts and service of so many of you who have donated and volunteered to lead us. We value every hour of service and every dollar donated. This report is a tribute to United Way donors and volunteers who touch the lives of so many and make our community a better place to live.

Larry Leonard
Board Chair

Michael Kint
Chief Executive Officer

JOIN HANDS. OPEN YOUR HEART.

2007/2008 Campaign sets record total for funds raised by United Way of Indian River County

- A record total of \$2,449,111 was raised during the 2007/2008 campaign—the largest amount ever raised by United Way of Indian River County and the most for any United Way on the Treasure Coast.
- In the 2007/2008 campaign, United Way reached out to companies to go the extra mile in their workplace campaigns. Twenty-three responded, resulting in a 32.5% increase over the previous year.
- Alexis deTocqueville Society membership expanded again in 2007/2008 with eight new members, all of whom together contributed \$631,000 (members contribute gifts of \$10,000 or more; see page 5 for complete list).
- In 2007/2008 376 members of our Leadership Investment Association contributed \$657,805 to the campaign.

United Way's Volunteer Programs helped many corporations give of their time in 2007/2008



- Throughout the year, United Way works with individuals and groups, including corporations, and handles most of the planning and implementation of volunteer opportunities.
- United Way works to recruit both individual and corporate volunteers to meet the needs of local nonprofit agencies.
- In 2007/2008, 230 corporate volunteer groups gave their time to help out at 14 nonprofit agencies.
- Volunteer projects in 2007/2008 included everything from installing energy-efficient light bulbs to painting food banks and cleaning facilities for children.

2007 Spirit of Indian River County Award Recipients

United Way's most prestigious award recognizes organizations for their outstanding community support. Volunteer judges selected these organizations for their extraordinary support through significant corporate gifts, outstanding employee campaigns, volunteerism and participation in year-round activities. The following companies have truly shown what it means to LIVE UNITED.

Northern Trust

2007 Richardson Award: The Esprit de Vie Award



Indian River National Bank

2007 Richardson Award: The Essence Award

Northern Trust

2007 Spirit of Indian River County: Excellence Award

Harris Private Bank

2007 Spirit of Indian River County: Excellence Award

Jeff & Peggy Thompson of Vero Millwork, Inc.

Silent Angel Award

First People's Bank

2007 Spirit of Indian River County Special Recognition

Indian River County Health Department Dental Clinic

2007 Spirit of Indian River County Special Recognition

Redlands Christian Migrant Association

2007 AGENCY EXCELLENCE AWARD WINNER

**THANKS FOR INSPIRING HOPE
AND BEING PART OF THE CHANGE
IN OUR COMMUNITY**

2007/2008 RECOGNITION

ALEXIS deTOCQUEVILLE SOCIETY MEMBERS

Tocqueville Society members illustrate their commitment to United Way with leadership gifts of \$10,000 or more.

Ordre d'Egalite

(\$50,000 - \$74,999)

Mr. and Mrs. O. Griffith Sexton

Ordre de Liberte

(\$25,000 - \$49,999)

Mr. and Mrs. Vaughn Bryson
Jim and Jean Kelly
Ralph King ☞
Raymond J. & Sonia McGowan
John E. Moore, III, and Lee
Robinson Moore
Georgia Welles

Membres de la Societe

(\$10,000 - \$24,999)

Ann and Drew Barton
Mrs. James S. Beckwith III
Fritz and Gay Blaicher
Mr. and Mrs. A. James Clark
Thomas L. and Carol M. Corr
Edward and Sherry Ann Dayton
John H. and Susan Dobbs
David and Louise Garfield
Gerry and Anita Gaston
Melvin and Nancy Goodes
Mary Jane and Jack Hanley
Barbara and Bob Hauptfuhrer
Mallie and Glenn Ireland II
Linda and Maurice Jennings
DeDe and Don Lambert
Roy and Patsy Lambert
Barry and Robin MacTaggart
Whitney and Betty MacMillan
Joseph L. and Sarah S. Marcum
Ethel K. Marran
John and Susan McCord
Betty and Jim McDonald ☞
Edward and Dawn Michael
Mr. and Mrs. Charles W. Moritz
Jane and John Morrison
Trent and Anna Ragland
Jay Rhoads
Michael and Anne Rhoads
The Richardson Foundation
Mr. and Mrs. Dan K.
Richardson
Don and Patsy Riefler
Mrs. Lee D. Robinson (Toni)
Jack and Sally Rogers

Mrs. Richard M. Ross
Mr. and Mrs. William P. Scully
Mr. and Mrs. Thomas F. Slater
Mr. and Mrs. J. Spencer Standish
Dace and King Stubbs
Linda and Mel Teetz
Mary June Wilkinson; in memory
of Pat and John Moore

☞: *Legacy Gift*

LEADERSHIP INVESTMENT ASSOCIATION

These community leaders contributed \$1,000 to \$9,999 to the health and well being of our community through their generous donations.

Diamond Leaders \$7,500 - \$9,999

Mr. and Mrs. Anthony J. Caldarone
Mr. and Mrs. John F. Curley

Platinum Leaders \$5,000 - \$7,499

3 Anonymous
Norman and Ann Baker
Mrs. Carol L. Baldwin
Becker Trading Company
Dr. Richard W.G. Beckers
Mrs. Lucia Bravo
Andrew and Betsy Forrester
Richard J. Greene
Rev. and Mrs. Brendon Griswold
Robert B. and Janet A. Hoffman
Mr. and Mrs. John H. Holliday Fund,
a fund of the Central Indiana
Community Foundation
Stephanie P. Hurtt, in memory of
William C. Hurtt, Jr.
Mrs. William D. Ireland Jr.
Mr. and Mrs. Richard F. McLoughlin
Alan & Ruthie McNally
Eleanor S. Munger
Mrs. Jean W. O'Connor
Mr. and Mrs. Kenneth E. Padgett
Mr. and Mrs. Jerry A. Perkins
Mr. and Mrs. Otis G. Pike
G. and C. Playford
Mr. and Mrs. John L. Salmon
David and Betsy Sams
Mr. and Mrs. Frank A. Sprole
James and Ruth Steer
Jane and Jim Truettner
Mr. and Mrs. William Weyrauch

Gold Leaders \$2,500 - \$4,999

9 Anonymous
Mr. and Mrs. St. John Bain
Gren and Donna Beachler
Mrs. Herman F. Becker
Mr. E. Garrett Bewkes, Jr.
William and Marcia Blackburn
Mrs. Ann J. Bowling
Tim and Julie Brown
Richard and Camille Burke
Mr. and Mrs. Robert E. Byrket
Mr. and Mrs. Martin B. Clark
Mrs. Buckner Clay
Ann and John Dillon
Mr. Lloyd W. Elston
Mr. and Mrs. William Frates II
Mr. and Mrs. E. Martin Gibson
Bernie & Marge Grall
Graves Brothers Company
Greene Groves & Ranch
Mr. and Mrs. John V. E. Hardy
Mr. Arthur W. Harrigan, Sr.
Mr. and Mrs. Andrew B. Hartline
Woody and Ethel Haselton
Mr. and Mrs. Samuel B. Hayes III
Mr. and Mrs. Toby Hill
William and Barbara Howell
Mr. and Mrs. T. Lawrie Jackson
Mr. and Mrs. Kenneth H. Larson
Kate and Chet Lasell
Mr. and Mrs. Richard Lowry
Mr. and Mrs. Guy O. Mabry
Mr. and Mrs. Randy MacMillan
Mr. and Mrs. Ronald J. MacMillan
Mr. and Mrs. James N. Mills
Dr. and Mrs. Richard Milsten
Mr. and Mrs. John O'Steen
Mrs. Ralph Pfeiffer
Mr. and Mrs. Dean P. Pypers
Mr. Robert D. Pietrafesa
Mrs. Rebecca S. Richardson
Mr. and Mrs. Randolph K. Rolf
Mr. and Mrs. S. Van Zandt Schreiber
Mr. and Mrs. Warren L. Schwerin
Mr. W. E. Smith
Steve & Norma Springer
Rosanne and Jeffrey L. Susi
Peggy and Bob Theis
Lois and Jim Thompson
Mr. and Mrs. Harry W. Walker,
Camp Younts Foundation
Pat and Carol Welsh
Mr. and Mrs. W. Peter Williams
Mr. and Mrs. B. Robert Wood
Mr. and Mrs. Robert H. Young

Silver Leaders \$1,000 - \$2,499

9 Anonymous
Jim Ackerman
Mr. and Mrs. Thomas F. Ahrensfield
Airlite Processing Corp

Bob and Becky Allen
William and Melanie Atkins
Mr. Charles D. Atwater
Mrs. Hilde Babin
Steve and Lucia Bailey
Mr. and Mrs. David A. Bardes
Jeff Barger
Mr. Jeffrey K. Barton
Mr. Robert W. Bauchman
Mr. and Mrs. Linn H. Bealke
Mr. and Mrs. Francis H. Beam Jr.
Judi E. Beaumont
Mr. and Mrs. Paul A. Becker, Jr.
Bill & Mary Ann Becker
Becker Holding Corp.
Andy Beindorf-RBC Bank
Mr. and Mrs. Samuel H. Bell, Jr.
Mr. and Mrs. Richard Bergeman
Nate & Jill Berry
Leonard W. Black
Mr. and Mrs. Fowler Blauvelt
Blue Goose Growers
Dan and Tracy Bockhorst
Mr. Kelley Boone
Mr. Robert G. Bowman
Mrs. Barbara L. Brazina
Mr. and Mrs. Duane Bredeson
Brewer International
Nancy & Bob Briggs
Sharon and Joe Broome
Lee Brown
Mr. and Mrs. Walter H. Brown
Mr. and Mrs. William C. Buck
Bill & Beth Casey
Susie and Loring Catlin
Mr. and Mrs. William H. Chadwick
Mr. Daniel Chappell
Ms. Susan L. Chenault
Ms. Bridgette Christoffersen
Dr. and Mrs. Robert P. Christopher
Ms. Kathy Clarke
Chester and Kay Clem
Mrs. Robert A. Cline Jr.
Sue and Jerry Converse
Jera Converse
Marioangel Barajas Jr.
Mrs. Janet Croom
Bill and Nancy Curtis
Althea and Jim Davis
Mr. and Mrs. Robert deCourcy
Mrs. Olivia Delacruz
Mr. and Mrs. J. Hugh Devlin
Mr. and Mrs. Richard M. DeVos, Jr.
Chris and Helen DiBenedetto
Walter Dingus
Mr. Anthony Donadio
Mr. and Mrs. J. Bennett
Donaldson, Jr.
Rene and Alice Donars
Jan Donlan
Mr. and Mrs. Wallace C. Doud

2007/2008 RECOGNITION

LEADERSHIP INVESTMENT ASSOCIATION (cont.)

Mr. and Mrs. Edward B. DuPont
Mrs. Florence W. Durfee
Dick & Betsy Dusingberre
Mr. and Mrs. James G. Ehlen
Robert and Cheryl Ellis
Dr. A. Willard Emch
Brad and Rebecca Emmons
Mr. and Mrs. Ralph Evans
Barrie and Joe Fahey
Carl & Jill Farr
Mr. and Mrs. Todd Fennell
Ms. Aila Ferreira
Barrie and David FitzSimons
Susan and David Fowler
Charitable Gift Foundation
Mrs. Florence B. Fowlkes
Mrs. Rhoda R. Frank
Mr. and Mrs. William Frick
Richard and Debbie Gaffney
Mr. Greg Gardner
Mr. and Mrs. Matthew Gavin
Bob and Wheatie Gibb
Mr. and Mrs. Theodore E. Gordon
Kevin & Dawn Gould
Peter and Mary Ellen Graham
Mary P. Graves
Bob Grice Insurance Agency, Inc.,
Robert A. Grice, President
Mr. Michael Grilli
H. B. S., Inc.
Mr. and Mrs. Louis T. Hagopian
Hale Groves
Mr. and Mrs. Samuel S. Hall III
Mr. and Mrs. George F. Hamner, Sr.
Harbor Island Citrus
Mr. and Mrs. Richard M. Harris
Mr. Jay W. Hart
Mr. and Mrs. Raymond A. Hay
Douglas E. Hazel
Kay H. Hazel
Mr. & Mrs. Robert E. Healy
Mr. & Mrs. William H. Helmly
Mr. & Mrs. Robert P. Henderson

Michelle Herbold
Neil Heskel, M.D.
Patricia A. Hill
Mr. & Mrs. Edwin Karl Hoffman
Mary L. Hogan
Chris & Don Loftus
Mr. and Mrs. Thomas C. Hopkins
Mr. and Mrs. Carter Hopkins
Ms. Barb Horne
Ms. Lynn Hubbard
Mrs. David Huber
Ms. Rebecca Hughes
William Y. Humphreys
Rick and Laura Hurley
Mr. and Mrs. Thomas E. Hustead
Kip and Mary Jacoby
Helen Jenks
Mr. and Mrs. Donald Jesmore
Steve & Julie Johnston
Mr. and Mrs. George D.
Johnston, Jr.
Lucy and Everett Jones
Ann and Brad Jones
Mr. Roger Jones Jr.
Mrs. Robert P. Joseph (Jane)
Mr. and Mrs. Paul W. Joy
Mr. and Mrs. Dudley F. Judd
Gail and Bill Kagler
Mr. and Mrs. George Kahle
Mr. Robert J. Keating
Ms. Nancy H. Keller
Bryan Keller
Donald F. Kelley
Mr. and Mrs. David Kelly
Mr. and Mrs. John L. Kelsey
Mr. Micheal Kemper
James & Patricia Key
Mr. and Mrs. James E. Kielley
Norma H. Killpack
Robert and Terry Kimbrough
Michael and Sandy Kint
Michael and Brenda Kmetz
Jay and Linda Knoll
Sheryl Koenes
Mrs. Bobby B. Krausz
Mr. Brian Kroh
John and Mary Kurtz
Harry J. La Cava Ed.D.
Mr. Frank LaPointe

Mr. Jamie Laviolette
Mr. John C. Lawler
Mr. and Mrs. Andrew Lawrence
Patrick and Kay Leary
David and Kelly Legault
Mr. and Mrs. Joseph P. Lembo
Larry & Rosemary Leonard
Mr. Michael Lewis
Dr. Patricia Lewis
John Locke
Mr. and Mrs. Charles E. Long
Mr. and Mrs. Wendell J. Long
Mr. and Mrs. William H. Lord
Alec and May Lui
The Luther Family Foundation,
John and Nancy Luther
Mr. and Mrs. Thomas P. Lynch
Susie and Bill MacDonald
Gregory and Debbie MacKay
Mr. and Mrs. Harold MacKinney
Mr. and Mrs. Donald A. Macrae
Lynn and Rob Maddaloni
Annette and Jeff Maffett
Mr. and Mrs. J. Robert Malone
Kathy and Craig Marshall
Jo Massey
Donald E. and Anna M.
Mattern Fund of Berks County
Community Foundation
Mr. and Mrs. William B.
Matteson
Jack and Verlin Mayne
Mr. and Mrs. Robert F. McCabe
Mr. and Mrs. Henry N. McCluney
Ms. Barbara L. McClure
Ms. Nancy McCormack
Mr. and Mrs. Eugene F.
McCulloch, Jr.
Laura and Rick McDermott
Talla and Brian McGahee
Mr. and Mrs. Robert M. McIlwain
Dr. and Mrs. David J. McKenna
Mr. and Mrs. Nicholas Melnick
Craig Merrill
Karen Merrill
Bill and Kathy Messersmith
Mr. and Mrs. H. Theodore Meyer
Mr. and Mrs. Henry H. Minor
Col. and Mrs. John W. Mitchell
George Mitchell, D.O.
David and Susan Montgomery
Mr. Mark Morein
Dwayne B. & Patti Morris
Chad and Lisa Morrison
Mr. & Mrs. Jeffery R. Morton
Mr. Joseph Mullaney
Mr. & Mrs. Samuel C. Murdough
Edward Murphy, M.D.
Mrs. Emily Nashner
Nationwide Insurance

Mr. & Mrs. Reginald B. Newman II
Mr. & Mrs. Carl W. Nichols
Mr. G. Richard Nisbeth
Northwest Airlines
Scott and Jackie Nuttall
Mr. and Mrs. Francis Oatway
Mr. and Mrs. Raul Oliva
Mr. and Mrs. Robert P. O'Meara
Mrs. Beverly O'Neill
Mrs. Sue Ann Patterson
Mr. and Mrs. Eric W. Peniston, Jr.
Bill and Karen Penney
Judith and Gary Phillips
George W. and Joann H. Phillips
Mr. Alexis Piakis
Mrs. Guy H. Pitts
Mr. & Mrs. J. Eric Plym
Alan and Deborah Polackwich
Rick Porth
Rick & Lisa Porth
Heather Presnell and Family
Donald Proctor, Jr., M.D.
Mr. and Mrs. Paul J. Quinn
Mr. and Mrs. Donald Rebar
Mr. and Mrs. Robert D. Reisman
Mr. Randy Riley
Mr. and Mrs. Howard W. Riley, Jr.
Mr. and Mrs. Jerry E. Ritter
Ms. Betty J. Robertson
Jack and Penny Rohrbach
Mr. and Mrs. Bradley Rossway
Dr. and Mrs. Thomas S. Royster
Mr. and Mrs. John D. Rusher III
Mr. and Mrs. Raymond Salkeld
Mr. and Mrs. Norman A. Sas
Mary Louise Scheidt
Louis & Katherine Schlitt
Bob and Kathy Schlitt
Mrs. Marguerite Schlitt
Mr. and Mrs. Robert A. Schneider
Mr. and Mrs. James E. Schneithorst
Mr. Cliff Schroeder
Michaela Scott, M.D.
Mr. and Mrs. John C. Scully
Ms. Barbara W. Secor
Linda and Peter Seed
Thomas and Charo Segura
Sir Neil and Lady Shaw
Mr. and Mrs. Charles V. Sheehan
Mr. and Mrs. Jeremiah J. Sheehan
Mr. and Mrs. Charles R. Shoemate
Mr. and Mrs. Thomas B. Slaughter
Mr. and Mrs. Donald K. Smith
Mr. Eric Smith
Matthew J. and Anne B. Smith
Mr. and Mrs. Crosby R. Smith
Mr. and Mrs. Daniel E. Somers
Mr. and Mrs. Daniel E. Somes
Cynthia Soucy
Dr. and Mrs. J. Clyde Spencer,
M.D.

**WHEN WE REACH
OUT A HAND TO ONE,
WE INFLUENCE THE
CONDITION OF ALL.**

2007/2008 RECOGNITION

Mr. Jay Spiller
Tracy L. Stabler
Mr. Brian C. Stanton
Mr. and Mrs. Richard A. Stark
Paul & Dr. Michaela Stenger
Mr. and Mrs. Norval B. Stephens, Jr.
Ms. Ima Jean Stewart
Mr. and Mrs. Henry G. Stifel
Mr. and Mrs. Robert L. Stott, Jr.
Cary Stowe, M.D.
Bill and Lindy Street
Mr. and Mrs. John R. Strouse
Mr. and Mrs. William C. Stutt
Mr. and Mrs. Jerome D. Sullivan
Peter and Terry Sullivan
Summit Construction Management
Tim and Lisa Swift
Phillip and Helen Tasker
Dudley G. Teel, M.D.
The SAD Foundation
Gerry and Petra Thistle
Mr. and Mrs. James W. Titelman
Mr. and Mrs. William Tobin
Mr. A. John Todd, Jr.
Mr. and Mrs. Louis V. Tomasetti
Sue and Chris Tompkins
Mr. and Mrs. Edwin G. Torrance
Mr. Xavier Tovar
Mr. and Mrs. Charles M. Travis, Jr.
Mrs. Richard B. Tullis
Mr. and Mrs. Hugo Uyterhoeven
Ms. Desiree L. Van Patten
Vista Properties Management, Inc.
Ms. Camilla B. Wainright
Mr. and Mrs. Larry Walker
Mr. and Mrs. Robert E. Washburn
Mr. & Mrs. Herbert B. Weaver, Jr.
Mr. Robert A. Weems, Jr.
Mr. and Mrs. Thomas D. Welch
Richard and Marsha Wheeler
Mr. and Mrs. Jon M. Whitaker
Cliff & Daisy Whitehill
Herb and Nancy Whittall
Mr. and Mrs. Lauren S. Williams
Scott V. and Sue A. Williams
Mr. & Mrs. Raymond W. Winkler
Mr. & Mrs. Henry M. Woodhouse
Jerry & Ellen Zollenberg

2007/2008 CAMPAIGN CABINET

The campaign cabinet is a group of seasoned United Way volunteers and professionals in their respective fields that offer essential leadership and support to the campaign.

Mr. and Mrs. Andrew Bain
Moorings Division Co-Chairs

Rusty Banack
Quality Fruit
Agribusiness Division Chair

Robert W. Bauchman
Northern Trust
Major Accounts & New Account Development Team

Andy Beindorf
Indian River National Bank
Major Accounts & New Account Development Team

William H. Chadwick
Grand Harbor Community Chair

Susan L. Chenault
Northern Trust
Campaign Co-Chair

Kay Clem
Supervisor of Elections
Public Service Division Co-Chair

Bill Curtis
Seacoast National Bank
Major Accounts & New Account Development Team

Karen Deigl
Senior Resource Association
Public Service Division Co-Chair

Anthony Donadio
Donadio & Associates
Architects, P.A.
Major Accounts & New Account Development Team

David C. Garfield
John's Island Division Chair

Mr. and Mrs. John "Jack" W. Hanley, Sr.
Oak Harbor Community Co-Chairs

Barb Horne
Indian River Medical Center
Healthcare Division Co-Chair

Kip Jacoby
Morgan, Jacoby, Thurn, Boyle & Associates
Major Accounts & New Account Development Team

Mr. and Mrs. James P. Kelly
Alexis de Tocqueville Society
Co-Chairs

Sheryl Koenes
Disney's Vero Beach Resort
Commerce & Industry Division Co-Chair

Mr. and Mrs. Edward Kuryluk
Moorings Division Co-Chairs

Scott Lambeth
Golden River Fruit Co.
Agribusiness Division Co-Chair

Andy Lawrence
Marine Bank & Trust
Major Accounts & New Account Development Team

Gregory D. MacKay, M.D.
Physician Liaison

Karen Merrill
Elliott Merrill Community Management
Commerce & Industry Division Co-Chair

Chad Morrison
Florida Floor Fashions
Major Accounts & New Account Development Team

Randy Riley
First Peoples Bank
Finance & Allied Professionals Division Co-Chair

Robert W. Schlitt
Schlitt Insurance Services, Inc.
Campaign Co-Chair

Tom Segura
Merrill Lynch
Major Accounts & New Account Development Team

Jan Shepard
Sebastian River Medical Center
Healthcare Division Co-Chair

Gerry Thistle
HRH Insurance
Finance & Allied Professionals Division Co-Chair

Sue Tompkins
Harris Private Bank
Major Accounts & New Account Development Team

2007/2008 LOANED EXECUTIVES

These dedicated executives play an integral role in United Way's campaign by giving presentations, conducting solicitations and making calls to help maximize donations. Their sponsoring companies generously "loan" their employees to the United Way.

Cathy Roberts
Seacoast National Bank
Loaned Executive Division Chair

Laura Allen
Indian River County School District

Sarah Barker
Visiting Nurse Association

Chandra Britt-Conley

Kevin Browning
Indian River County School District

Rick Chuma
Indian River County School District

Every effort has been made to ensure the accuracy of the information above. In some cases, employers opt to keep donor information, such as name and giving level, confidential. We sincerely regret any errors or omissions. For corrections or questions, please contact the United Way at (772) 567-8900.

2007/2008 RECOGNITION

2007/2008 LOANED EXECUTIVES (cont.)

Maria Davis

Donadio and Associates
Architects, P. A.

Harry Davis

Indian River County
School District

Shane Fowler

Dale Hendry

Indian River County
Sheriff's Office

Judy Jones

Indian River County
School District

Ryan Kamphuis

First Peoples Bank

Natalie Keller

Indian River National Bank

Lori Kier

BankUnited

Matt King

Northern Trust

Robert Kurth

Sebastian River
Medical Center

Paul Muller

HRH Insurance

Jera Payton

Indian River County
Sheriff's Office

Jennifer Peshke

Stewart & Evans

Bill Schmelyun

Publix Super Markets

Deborah Segal

William Talley

Riverside National Bank

Roella Thibedeau

Indian River National Bank

Drew Thompson

Indian River County
School District

Xavier Tovar

Disney's Vero Beach Resort

Patty Vasquez

Indian River County
School District

John Walker

Indian River Medical Center

Trent Leyda

Raymond James &
Associates, Inc.

2007/2008 TORCHBEARERS

United Way Torchbearers are outstanding organizations that set the pace early by pledging to run Employee Giving campaigns and/or pledge Corporate Gifts to raise a minimum of \$12,000.

City of Vero Beach
Disney's Vero Beach Resort
Florida Power & Light
George E. Warren Corporation
Indian River County
Indian River Medical Center
Indian River National Bank
Indian River County School District
Indian River County Sheriff's Office

Northern Trust Bank
Piper Aircraft
Publix Super Markets
Riverside National Bank
Rossway Moore & Taylor
Seacoast National Bank
Sebastian River Medical Center
Sun Ag, Inc.

2007/2008 WORKPLACE CAMPAIGNS

Citrus Bank
American Red Cross - North
Treasure Coast Chapter
AT&T Inc.
Bank of America

BankUnited
Best Buy Store # 816
BNY Mellon Wealth Management
Boys & Girls Clubs of IRC
Buckingham-Wheeler Agency, Inc.
CDC Publishing LLC
Childcare Resources of Indian River
Children's Home Society
City of Fellsmere
City of Sebastian
City of Vero Beach
Comcast Cable
Croom Construction Company
CVS/pharmacy
Dasie Hope Center
Dillard's Department Stores, Inc.
Disney's Vero Beach Resort
Donadio and Associates Architects, P. A.
Drug Abuse Treatment Association
Elliott Merrill Community Mgt.
Exchange Club C.A.S.T.L.E.
Federal Express Corporation
First Peoples Bank
Florida Floor Fashions
Florida Power & Light
Florida State Employee Charitable Campaign
George E. Warren Corporation
Gifford Youth Activity Center
Gould Cooksey Fennell, P.A.
Grand Harbor Management LLC
Harris Private Bank
Harris, Cotherman, Jones, Price & Associates, CPAs
HealthSouth Treasure Coast Rehabilitation Hospital
Indian River County
Indian River Federal Credit Union
Indian River Medical Center
Indian River State College
IRC Clerk of Circuit Court
IRC Healthy Start Coalition
Indian River National Bank
IRC Property Appraiser's Office
IRC School District
IRC Sheriff's Office
IRC Supervisor of Elections Office
IRC Tax Collector
JCPenney Company
John's Island Club
John's Island Property Owner's Association, Inc.
John's Island Real Estate Co.
Lowe's Companies, Inc.
M. A. Ford Manufacturing Co., Inc.

Macy's
Marine Bank & Trust Company
Mental Health Association
Merrill Lynch
Morgan Stanley, Inc.
Morgan, Jacoby, Thurn, Boyle & Associates
National City
Nightingale Private Duty Nursing, Inc.
Norris & Company Real Estate
Northern Trust
Oculina Bank
O'Haire, Kmetz, Nuttall, Elwell & Co.
Parent Construction, Inc.
Parker Hannifin Corporation
Piper Aircraft
PNC Advisors
Press Journal
Proctor Construction Company
Publix Super Markets
Raymond James & Associates, Inc.
Redlands Christian Migrant Association
Regency Windsor Companies
Riverside National Bank
Riverside Theatre
Rossway Moore & Taylor
SafeSpace
Samaritan Center
Schlitt Insurance Services, Inc.
Seacoast National Bank
Seald Sweet LLC
Sebastian River Medical Center
Senior Resource Association
Space Coast Credit Union
St. Edward's School
St. Helen's Catholic School
Stewart & Evans, P. A.
Substance Abuse Council
Sun Ag, Inc.
SunTrust Bank
Syngenta Crop Protection, Inc.
Target
The Hill Group
TJ Maxx
Torwest, Inc.
Town of Indian River Shores
UBS Financial Services
United Parcel Service
United Way of IRC
Visiting Nurse Association
Wachovia
Wal-mart
Washington Mutual
HRH Insurance

FOUNDATION

The United Way Foundation was founded in 1992 and allows donors to perpetuate their annual giving and provide for United Way's future through bequests and other planned gifts. The vision and leadership of these donors ensure that United Way can continue, beyond their lifetimes, to address urgent human needs in our community. To that end, the United Way Foundation periodically makes grant awards for special community projects, emergency relief and capital funding projects. Separate from the Annual Campaign, Foundation gifts are consolidated and invested to ensure that funds will be available well into the future. Furthermore, outright or deferred gifts to the Foundation can be structured to provide tax advantages and life income for donors.

Fran Adams
Valerie and Douglas Anderson
Robert W. Bauchman
Samuel and Jacelyn Block
Mr. and Mrs. Anthony Buford, Jr.
Donald R. and Myra J. Burns
Susan L. Chenault
Mr. and Mrs. J. Warner Clark
P. Ross Cotherman, CPA
D. Lorne and Jane R. Coyle
Mr. and Mrs. William C. Cummings
Oscar H. and Helen L. Curry
Mr. and Mrs. C. William Curtis
Mr. and Mrs. Hamilton R. Duncan
Mrs. Stewart A. Dunn/The SAD Foundation
Mr. and Mrs. David W. Edwards
Mr. and Mrs. Jack L. Ernsberger
Mr. and Mrs. Kenneth D. Felten
Mr. and Mrs. William O. Fleming
Gifford and Ellen Foley
Mr. and Mrs. John B. Ford III
Jim and Jennifer Gabbard
Mrs. John R. Gould
Gracewood Fruit Company
Campbell C. Groel, Jr. Trust
Jay W. Hart
Bill and Carolyn High
Mr. and Mrs. Don R. Hinkley
John and Mary Hobart
Carter and Susan Hopkins
J. M. Hopwood Charitable Trust
Mr. and Mrs. William B. Howell
William K. and Barbara Howell
Henry H. Hoyt, Jr.
Allen and Ann Hubbard
Mr. and Mrs. William Y. Humphreys
Mr. and Mrs. Richard S. Jackson
Downing Jenks Charitable Trust
George and Sandy Kahle
The Kahle Foundation
Ralph T. King
Michael and Sandy Kint
Mr. and Mrs. F. Curtis Lane
Bobby and Lynn Lindsey
John J. and Francesca W. Logan
Marcia P. Lunka
John and Nancy Luther
Ray C. and Mary B. Maize Trust

Mr. and Mrs. Thomas Manwaring
The Estate of Stanley T. Manzer
Joseph L. and Sarah S. Marcum
Ed and Jo Massey
Walter J. and Mae S. Matthews
Betty and Jim McDonald
Mildred D. McMichael Trust
David and Claudia McNulty
Dr. and Mrs. Roger Meyer
Mrs. Danforth Miller, Jr.
Manley H. Mitton Trust
John E. and Lee R. Moore
Mr. and Mrs. Charles W. Moritz
The M. J. O'Brien Family Foundation
Beverly B. O'Neill
Raymond T. Perring
Alan and Deborah Polackwich
Dan and Joan Preuss
RBC (formerly Indian River National Bank)
Estate of Clarence W. Redstone
Richardson Foundation
Mark and Carolyn Sanchez
The Schumann Foundation
Thomas and Charo Segura
Mr. and Mrs. David Shapiro
Peggy and John Sirich
Leroy Smith
Mr. and Mrs. Benjamin F. Stahl, Jr.
Estate of Florabel L. Stevens
Rosanne and Jeffrey L. Susi
Mr. and Mrs. Mark Thurn
Mr. and Mrs. Charles M. Travis
Mary Beth Vallar
Estate of Helen M. VanBlarcum
Deborah Vickers
Ethel M. Wasmuth Trust
Lewis Stanley & Myrna Newell Whitaker
Elizabeth Whittall
Henry and Joan Woodhouse

Anonymous Gift in Living Honor of Ralph
and Jane King
39 Anonymous gifts

FINANCIAL HIGHLIGHTS

2008 ALLOCATIONS TO FUNDED PARTNERS

Enriching the Lives of Seniors

Senior Resource Association, Adult Day Care Program	\$60,000
Senior Resource Association, Meals on Wheels	\$25,000
Gifford Youth Activity Center, Beyond Special K.....	\$30,000

Responding to People in Crisis

American Red Cross, Emergency Services	\$35,000
Catholic Charities-Samaritan Center	\$73,000
Hibiscus Children's Center, Crisis Nursery Program	\$7,000
Homeless Family Center	\$12,197.65
Mental Health Association, Walk in Center	\$75,000
SafeSpace	\$75,000
Treasure Coast Food Bank.....	\$45,000
Treasure Coast Homeless Services Council	\$10,000
2-1-1 of the Treasure Coast	\$68,000

Promoting Health & Wellness

Drug Abuse Treatment Association, Outpatient Services.....	\$12,650
Drug Abuse Treatment Association, Inpatient Services.....	\$34,500
Deaf & Hard of Hearing Services	\$16,000
IRC Health Department, Dental Program for Children	\$57,000
Substance Abuse Council, Community Education	\$38,000

Nurturing Children

Childcare Resources of IR, Psychological Services	\$4,000
Childcare Resources of IR	\$204,872
Early Learning Coalition	\$68,023*
R.C.M.A. Child Care.....	\$60,511*
IRC Healthy Start, TLC Newborn Program	\$45,200

Developing Youth

Boys & Girls Clubs of Indian River County, Clubs	\$92,500
Boys & Girls Clubs of Indian River County, Youth Volunteer Corps.	\$50,000
Boy Scouts of America, Gulf Stream Council	\$50,000
Gifford Youth Activity Center, After School Educ	\$37,000
Dasie Hope Center	\$65,000
Girl Scouts of Palm Glades Council, Inc.....	\$10,000
Youth Guidance	\$46,700

Meeting Special Needs

Literacy Services of Indian River County	\$12,500
Abilities Resource Center, Respite Care.....	\$46,000
Abilities Resource Center, Employment Program	\$52,300

Strengthening Families

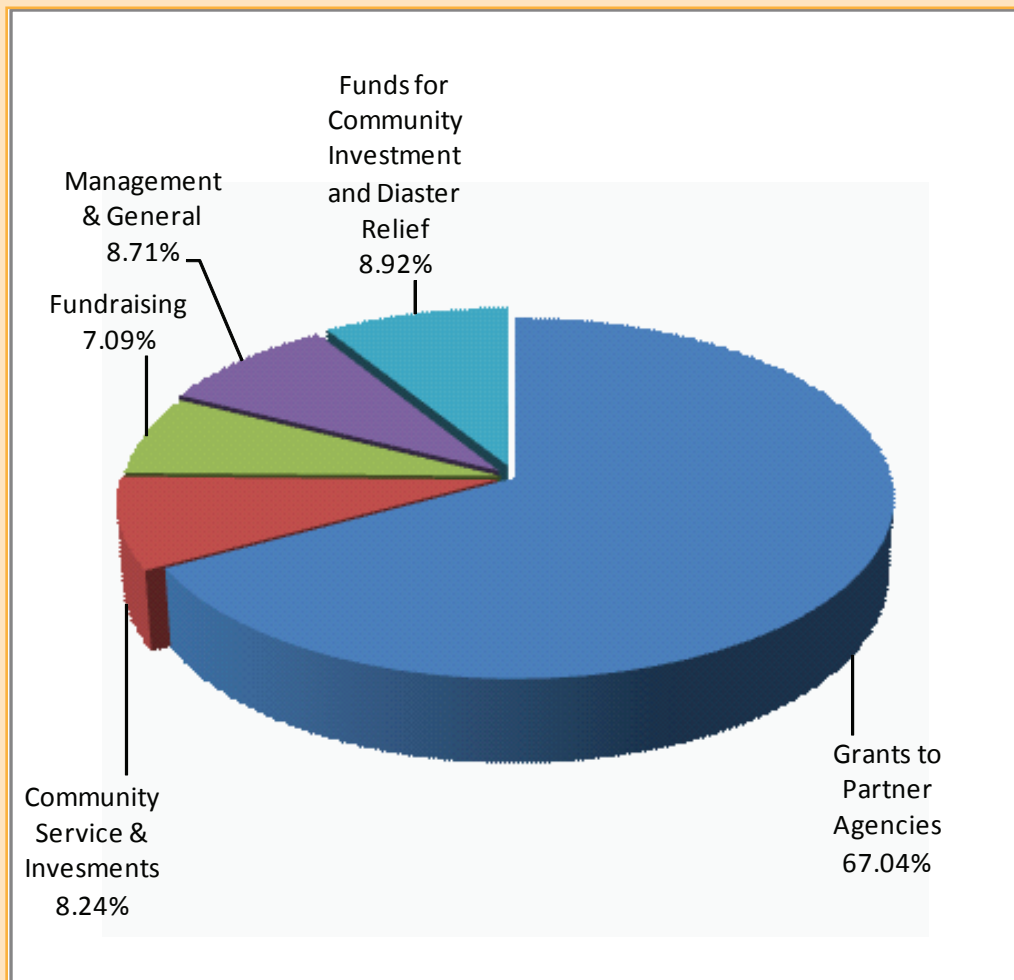
Children's Home Society, Children in Need/Families in Need	\$45,500
Exchange Club CASTLE, High Hopes	\$20,000
Exchange Club CASTLE, Safe Families	\$95,541
Exchange Club CASTLE, Valued Visits.....	\$27,541
Family Resource Directory	\$5,000
United Services Organization (USO)	\$5,500

* This allocation is a maximum amount since the corresponding agency receives funds on an invoiced basis dependent upon number of clients served.

FINANCIAL HIGHLIGHTS, continued

Total Public Support & Revenue	\$2,661,416
Donor Designated funds	\$(71,042)
Pledge Loss Reserve	\$(98,356)
Grants to Partner Agencies	\$1,789,535
Community Service & Investments	\$219,915
Fundraising.....	\$189,364
Management & General	\$232,468
National Dues	\$(23,250)
Total Expenses	\$2,454,532

Funds for Community Investment and Disaster Relief..... \$238,113



VOLUNTEER RECOGNITION

The United Way is a volunteer-driven organization. Volunteers govern, provide direction and oversight, make funding decisions, sit on community committees, direct our annual campaign, drive our annual events like Day of Caring and the Holiday Citrus Sale. We are grateful for the efforts of the following individuals who gave their time and talent to help United Way in 2007/2008.

Community Investment Volunteers:

Toni Abraham
Frank A. Alerte
Dennis Bartholomew
Elizabeth Bass
Judi Beaumont
Christy Bell
Kathryn Block
Tracy Bodie
Nancy Boros
Suzy Bromwell
Sharon Broome
Kevin Brown
O. Mitchell Brown
Malgorzata Bujoczek
Joann Burnham
Elise Carter
Kathy Clarke
Terri Crawford
Laura Jo Cundiff
David Currey
Harry Davis
Maria Davis
Carol de Cosa
Stanley Doggett
Denise Finizio
Wanda Ford
Brian Fowler
Ed Frank
David Garfield
Sandi Gehrke
Dawn Gordon
Erin Grall
Lesia Graybill
Neda Heeter
Mary Hill
David Hooper
Mona Hoopfer
Nancy Hopwood
Julie Hull
Rick Hurley
Colene Israel
Lavon Jackson
Patricia A. Jamar
Sandra Johnson
James Keenan
Bryan Keller
Kim Kerr
Ronald Lawn
Andy Lawrence
Heidi Lemberg

Wanda Lincoln
Mike Lyster
Rhonda Marples
W. Carl Martin
Rick Matthews
Steve McCloud
E. Bruce McEvoy
Scott Merrihew
Joanna Meyers
Andrea Miller
Bill Miller
Kyle Morgan
Jacqueline Murphy
Rich Nalbandian
Tina Nicholson
Chris O'Rourke
Rita Owens
Shalini Patel
Jera Payton
Michele Poysell
Randy Riley
William Romans
Lisa Ross
Kelli Salo
Tracey Segal
Wendy Shafanski
Patricia Strickland
Terry Sullivan
Kelly Susino
Leslie Swan
Tom Tierney
Jane Tomsic
Lillian Torres-Martinez
Tonja Tory
Todd Usina
Barbara Yurocko

Office Volunteers:

Joyce Brown
Sue Eger
Elizabeth Evans
Doris Froah
Irene Gomez
Mary Hill
Janet Jones
Ginny Mandato
Delsie McGaurn
Brandon McKay
Mary Meyers
Lindsey Penney
Rita Ricca



THANKS FOR INSPIRING HOPE
AND BEING PART OF THE CHANGE
IN OUR COMMUNITY

BOARD OF DIRECTORS

Larry Leonard, Chairman
Lehman Brothers

Bill Penney, Chair-Elect
Marine Bank & Trust Company

Michael Kmetz, Treasurer
O'Haire, Kmetz, Nuttall, Elwell & Co.

Kathy Marshall, Secretary

Fred M. "Fritz" Blaicher, Jr.

Sharon Broome
Visiting Nurse Association

Kevin Browning
IRC School District

Miriam Burns

Janet Croom, At Large
Collins Brown Caldwell Barkett & Garavaglia

C. William Curtis
Seacoast National Bank

Anthony Donadio
Donadio & Associates, Architects, P.A.

Richard Gaffney, At Large
Publix Super Markets, Inc.

Ilain Isaac
Riverside National Bank

Tom Manwaring
IRCC Mueller Center

Lee Moore
Norris & Company Real Estate

Larry Reisman, At Large
Press-Journal

Robert W. Schlitt, Jr.,
Schlitt Services

Susan Chenault, Ex-officio
Northern Trust

STAFF

Chief Executive Officer
Michael Kint

Campaign Director
Michelle Herbold

Campaign Associate
Jennifer Jones

Campaign and Foundation Administrative Assistant
Doris Butler

Finance Director
Cynthia Johnson

Community Investment Coordinator
Eve Ballance

Marketing Director
Lisa London

United Way
of Indian River County
P.O. Box 1960
Vero Beach, FL 32961-1960

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1836 14th Avenue, Vero Beach, FL 32960

